

Home Loan Application NEEDS CHECK LIST



Thank you for choosing us for your financing needs! We are looking forward to working with you in financing your home. As we agreed we would like to go ahead and gather as much information to complete your loan package(s) as possible. Please gather the following items and return them to us as soon as possible. Most items can be copies of originals and can be faxed or emailed, if there are some documents you might have to get at a later date you can send them to us via the fax:

Fax: 866-493-8068

- ⊠ California Drivers License
- ⊠ Social Security Card
- ⊠ Current Paycheck Stub's for the most recent month or 30 day's
- ⊠ Last 2 year's W-2's
- ⊠ Last 2 year's Tax returns, please sign the second page
- ⊠ Last 2 mos bank statement's on all accounts please. All pages Please.
- ⊠ Last published statement of any retirement type of account (s)
- ⊠ Mortgage Statement (s), if you own a home or other homes
- ⊠ Current Home Insurance Policy or Name of Your chosen Agent and phone #
- ⊠ Explanation letters for any derogatory credit history and / or proof a payment
- ⊠ If Applicable, Lease agreements for all rental unit's
- ⊠ If Applicable, Divorce Agreement / Final Decree, Child Support Judgment
- ⊠ If Applicable, Complete set of Bankruptcy Paperwork
- ⊠ Appraisal rules require us to collect for the appraiser upfront and can be paid with VISA or MasterCard \$ 395 Conv or \$ 470 FHA or if units or rental reports the fee may vary.\$ _____
- ⊠ Additional Information may be required based on your personal circumstances during the process. Please be prepared to provide any and all information regarding your finances.

Do not apply for any new credit while in process or until your loan is funded!

If you need any assistance regarding the above, or have any questions, please don't hesitate to call us at anytime regarding your new home loan. When your offer is accepted your loan will be locked at the current interest and the costs stated, per the good faith estimate, through the estimated close date. The lock is only good for that period and may change if we need to relock.

We are committed to your success, our team wants to provide you with a world class experience!

We appreciate this opportunity to serve you!

Thank you !

Sincerely,

John W. Hinrichs

Loan Officer

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john@johnhinrichs.com

Direct: 925-784-6410

Secure Fax: 866-493-8068